

(CIN: L18101KL1992PLC006528)

Regd Office: Building No. VI/496, Kizhakkambalam,

Vilangu P.O, Aluva, Ernakulam – 683561, Kerala

Phone: 91 484 2585000, Fax: 91 484 2680604

Email: sect@kitexgarments.com Website: www.kitexgarments.com

## To whomsoever it may concern

Ref: Scheme of Arrangement between Kitex Childrenswear Limited and Kitex Garments
Limited and their respective shareholders and creditors ("Scheme")

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You

Your faithfully,

For Kitex Garments Limited

Dayana Joseph

Company Secretary & Compliance Officer

Place: Kizhakkambalam Date: March 05, 2025

+4